

## University of Bristol Group Personal Pension Plan Decision Form

Surname:

**NI number**

## Contributions

You will automatically be enrolled at the default contribution level (the employer paying 5% and you paying 4%), unless you specify otherwise. If you want to contribute at a different level please insert a tick against your preferred contribution level below.

Employer Contribution	My Contribution	Please Tick
5%	4%	Default contribution
6.5%	5%	
8%	6%	
9.5%	7%	
9.5%	A .....%	

A Please enter percentage here if you wish to contribute more than 7%

## Investment

Contributions will automatically be invested in the Default Lifestyle, unless you specify otherwise. Information about the Default Lifestyle and the alternative funds available is set out in the Investment Options booklet. If you want to choose your own funds please make your selection in the table below, indicating the percentages (whole percentages only) to be allocated to each.

Fund name	Fund Code	%
Total		100%

Please indicate if this fund selection should apply to:

☐ Existing assets with the plan

☐ Future contributions to the plan

**Target Retirement Age ("TRA")**

If you remain in the Default Lifestyle option it is important that the Target Retirement Age you select reflects your intentions of when you intend to take your pension benefits. You should update this as appropriate as it will determine when your investments start to automatically switch out of the growth funds into the lower volatility funds such as Bonds and Cash prior to your retirement date. Please refer to UBGPP Core Investment Booklet for further information. If you do not select TRA the scheme default age of 65 will apply. Please be aware you can change the date if your circumstances change:

I wish to select a target retirement age of	years
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**Signed:** ..... **Date:** .....

Please return this form to the University of Bristol Payroll & Pensions Department Serfat House.